The Oklahoma County Retirement Plans' are now LIVE!!!



As of June 28, 2022 your Retirement Plans' are now live. You may now access your account(s).

Your retirement plans are a powerful savings tool that are being made available to you as a value-added benefit. Small steps can take you far on your journey to retirement. Your 457 plan is one of the best ways to save for retirement by contributing your own money from your paycheck on top of the generous contributions made to the Defined Contribution Employees Retirement System by the County.

Access your account today to:

- Setup your My RetireRight Planner
 - This tool will help you determine if you are on track for the retirement you have in mind.
- Determine how much you want to save toward your retirement goal
 - Experts recommend saving between 10% 15% of your compensation.
- Choose your investments
 - Utilize our Determine My Asset Allocation Tool.
- Request a loan from the Defined Contribution Employees Retirement System
 - The fastest method to request a loan is to login into your account via <u>www.startright.bokf.com</u> or through the Mobile App. The loan section is located on the left in the drop down menu. BOKF uses a paperless process to expedite this for you.
 - If you would like to speak to a Participant Services Group representative for assistance, please call 1-800-876-9557. Anything you can do online can be done through our call center with a live representative.
 - The loan consolidation window will be announced soon.
- If you need assistance logging if for the first time or navigating the website, please contact the Participant Services Group at 1-800-876-9557. If you are missing your phone number on your account, please email <u>benefits@oklahomacounty.org</u> to have it added to your account. The Participant Services Group cannot take phone numbers over the phone which are required for the initial login.
- Beginning the week of July 4th, office hours will be available at BOK Park Plaza if you would like to meet in person. Please email Griffin Kurtz at <u>GKurtz@bokf.com</u> to schedule your appointment.

To set up your retirement account, follow the Account Access instructions attached to this e-blast.

